Q2 2020 Results
LANXESS Group

Tackling the crisis

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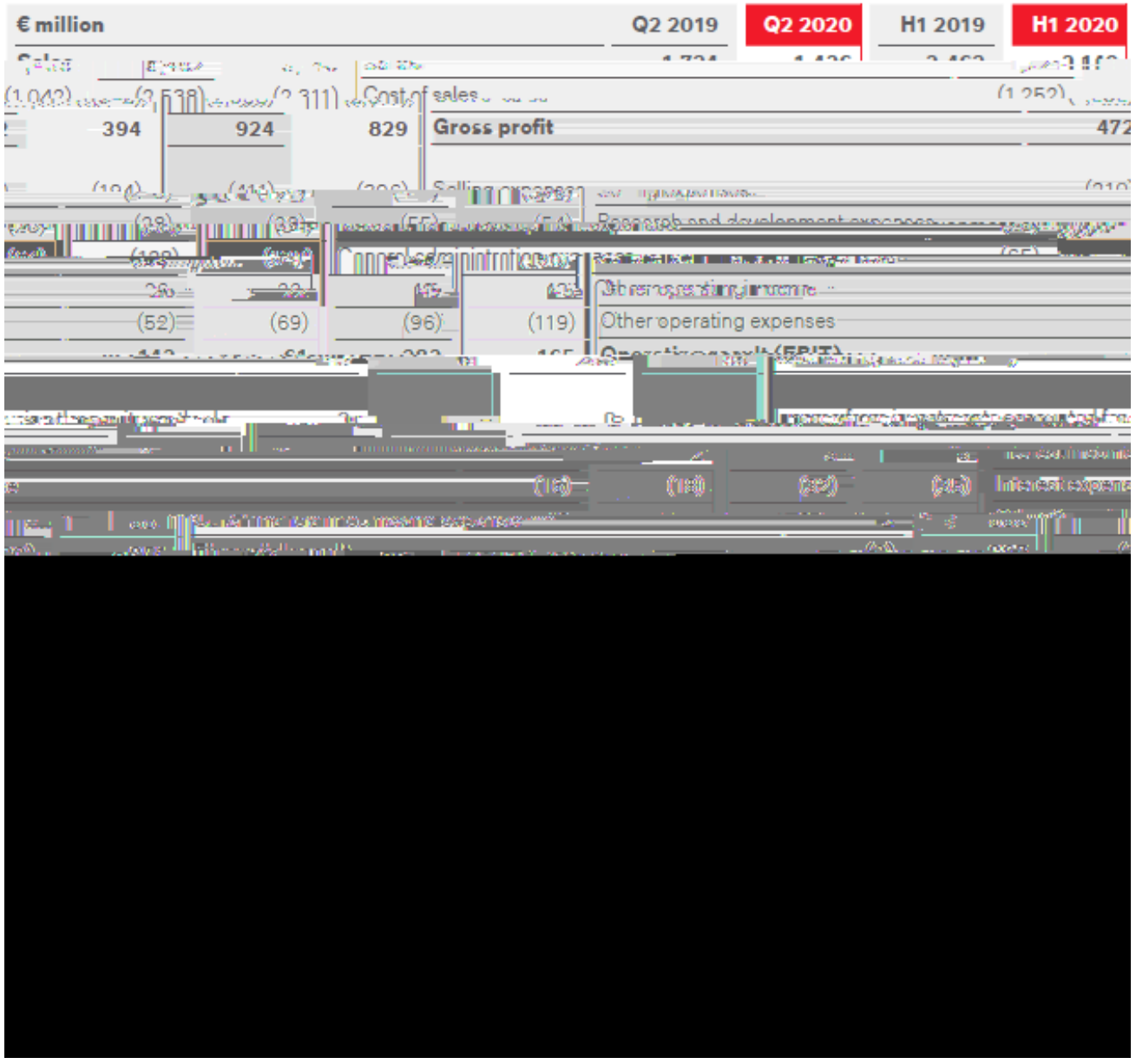
	Q2 2019	Q2 2020			Comments
Sales	€1,724 m	**€1,436 m**	-17%	↓	Sales decline due to weak demand across many industries and pass-through of lower raw material prices
EBITDA pre	€281 m	**€224 m**	-20%	↓	Decrease on the back of the global crisis, Consumer Protection segment and initiated cost containment measures partly compensate
margin	16.3%	**15.6%**	-0.7 pp.	↓	Margin relatively stable
EPS	€ 1.14	**€ 9.24**	>100%	↑	Positive effects from CURRENTA divestment
EPS pre	€ 1.45	**€ 0.86**	-41%	↓	Reflects pandemic impact
Net financial debt*	Dec 2019 €1.742 m	**Jun 2020** **€929 m**	-47%	↓	Proceeds of Currenta divestment improve equity and net financial debt Ongoing strong liquidity secures financial and operating flexibility in uncertain times
Capex	€109 m	**€88 m**	-19%	↓	Capex reduced in response of pandemic

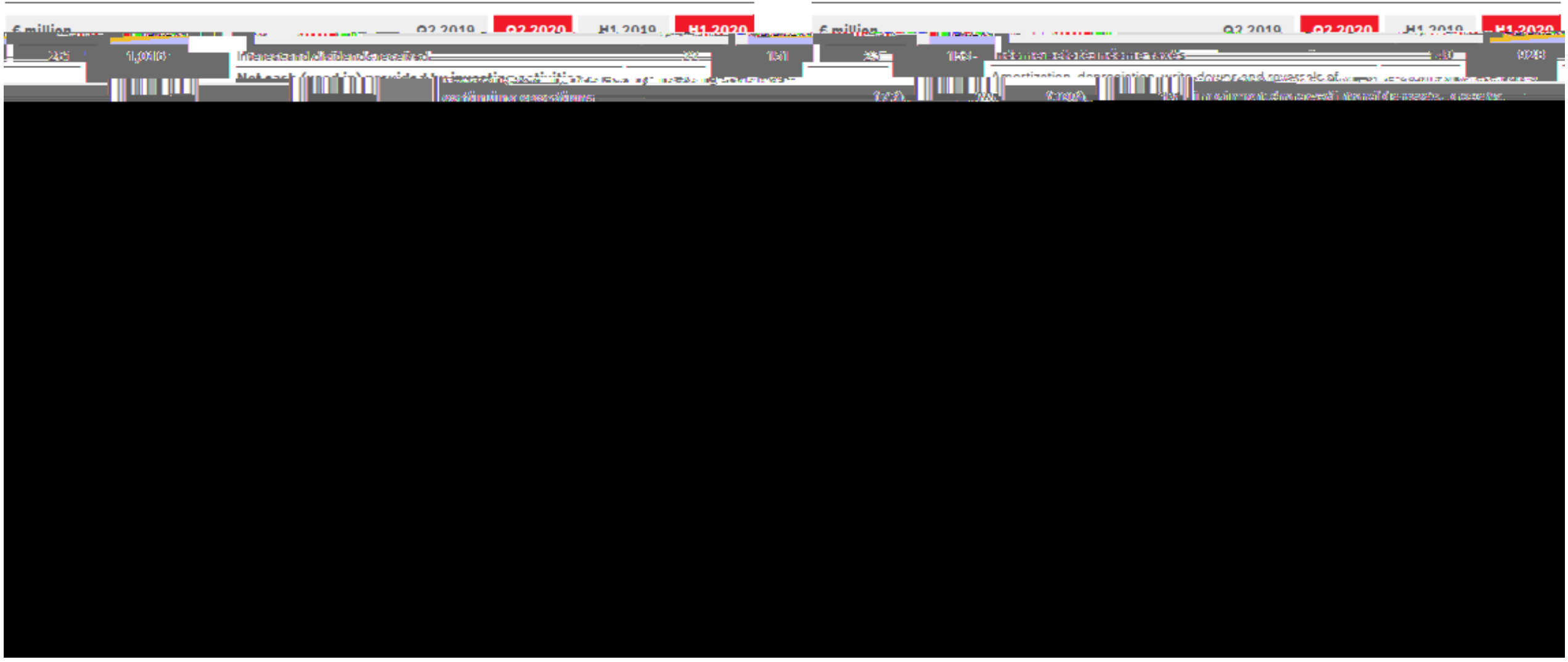
Sales	Price	Volume	Currency	Portfolio
- 17%	- 4%	-13%	0%	0%

* Including cash, cash equivalents, short term money market investments

Income Statement Q2 / H1 2020



Cashflow Statement Q2 2020



2019 like-for-like figures for new reporting structure reflect shift between segments AI and CP