



LANXESS Q3 2005 Financial Summary for Investors and Analysts

**Strong third quarter – EBITDA pre exceptionals
up 41% to €148 million**
“Price before volume” strategy continues to pay off
Global restructuring: €132 million already booked
Ahead of plan with restructuring
Net financial debt reduced significantly to €11 million.
**Earnings guidance raised: full year 2005 EBITDA pre
exceptionals between €560 million and €580 million**
**FIB: Sale of Dorlastan Fibers business to Asahi Kasei Fibers
planned**

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Page 1 of 3

Q3 Business Overview

LANXESS Group

Sales Deviation: Price: +10%, Volume -10%, Currency +1% (approx. numbers)

Strong sales -even compared to robust Q3 2004- with continued
implementation of price before volume strategy

Risen raw material prices fully compensated by selling price increases

Improved cost structure due to faster implementation of savings and solidarity

This news release contai



Financial Overview

in € million		LANXESS			Perf. Rubber			Eng. Plast.			Chem. Intern.			Perf. Chem.			Recon.		
		Q3 D4	Q3 D5	Chg. in %	Q3 D4	Q3 D5	Chg. in %	Q3 D4	Q3 D5	Chg. in %	Q3 D4	Q3 D5	Chg. in %	Q3 D4	Q3 D5	Chg. in %	Q3 D4	Q3 D5	Chg. in %
Sales		1764	1776	1%	352	414	18%	443	441	0%	416	373	-10%	491	489	0%	62	59	-5%
Price*				10%			23%			6%			4%			11%			n.m.
Volume*				-10%			-6%			-7%			-15%			-13%			n.m.
Currency*				1%			1%			1%			0%			1%			n.m.
EBIT		11	71	>100%	21	10	-11%	9	2	>100%	44	0	>100%	46	29	>100%	33	10	>100%
7	75%	Deprec. & amortizat.			11	17	55%	11	18	63%	24	16	-33%	15	13	-13%	4		
45	n.m.	EBITDA			32	35	9%	10	11	10%	38	55	45%	41	56	36%	19	19	0%
28	n.m.	exceptionals in EBITDA			1	4	>100%	0	0	0%	0	0	n.m.	1	1	95%	0	1	
17	n.m.	EBITDA pre-excep.			33	39	18%	13	14	8%	38	55	45%	40	57	43%	19	19	0%
3	-25%	normalized D&A			11	17	55%	11	8	-27%	17	14	-18%	16	18	13%	4		
20	n.m.	EBIT pre excep.			22	22	0%	2	6	>100%	21	41	95%	24	39	63%	23		
32	n.m.	exceptionals in EBIT			1	4	>100%	2	3	50%	7	2	-71%	40	1	-98%	0	1	
1	n.m.	Capex			54	52	-4%	14	15	7%	9	7	-22%	25	10	-60%	12	19	58%
		Net financial debt			1135**	811	-29%												
		* approximate numbers																	
		**per Dec. 31, 2004																	